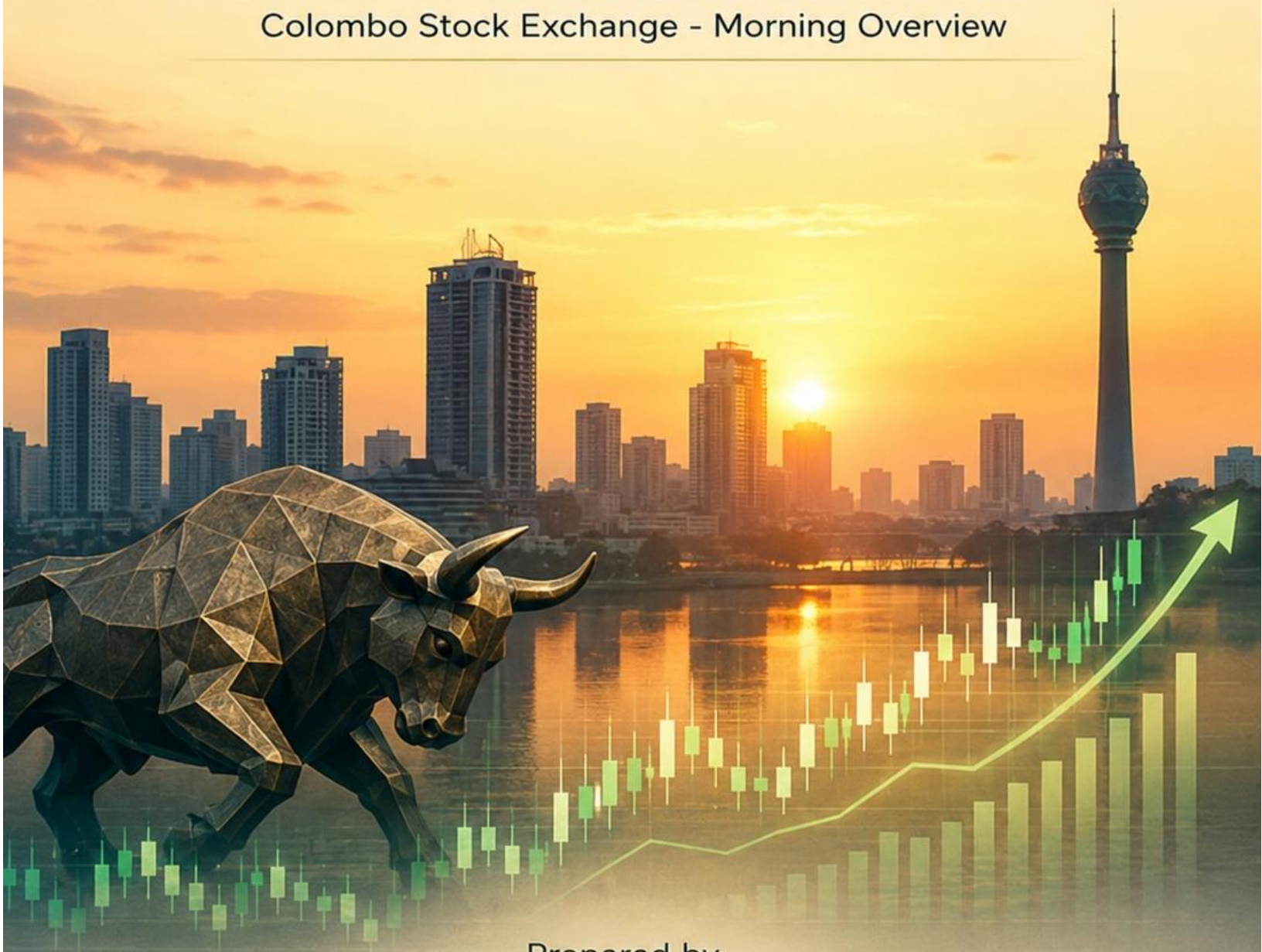


MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"The first rule of investment is don't lose. And the second rule is don't forget the first rule."
Warren Buffett

Friday, September 25, 2026

Equity Update				Global Indices	
				24-Sep	
	Chg	Chg%		Developed Markets	
ASPI	▼	-18.26	-0.09%	21,067	Dow Jones ▼ 51,350
S&P SL 20 Index	▼	-4.72	-0.08%	5,943	Euro Stoxx 50 ▼ 6,273
Total Turnover (LKR)	▼			1,309,172,017	FTSE 100 ▼ 10,680
Market Capitalization (LKR)	▼			7,632,858,868,916	Nikkei 225 ▲ 66,229
					Hang Seng ▼ 24,344
PER (x)			10.9	Frontier Markets	
PBV (x)			1.3	VN index ▼	1,766
DY (%)			3.2	KSE-100 ▼	170,499
				DSEX ▼	5,578

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities	
				24-Sep	
(LKR per unit)		TT Buying	TT Selling	Type	
USD		\$ 325.2	334.3	Gold (USD/t.oz)	▲ 4,325
GBP		£ 429.7	443.9	Gold (LKR/t.oz)	▼ 1,410,132
EUR		€ 368.8	381.8	Brent Crude Oil (USD/Bbl)	▲ 106
JPY		¥ 2.1	2.1	Copper (USD/Lbs)	▲ 676
CNY		¥ 47.9	50.4	Cotton (USD/Lbs)	▼ 82
INR		₹ 3.5	3.6	Aluminium (USD/MT)	▼ 3,250
				Palm Oil 3M forward (MYR/MT)	▼ 4,778

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates		OPR: 8.75%		SRR: 2.00%	
Economic Indicators		Real GDP Growth: 2026 Q2 = 4.2%		NCPI YoY Change: August 2026 = 8.1%	
				CCPI YoY Change: August 2026= 8.00%	

Source: CBSL

DIVIDEND ANNOUNCEMENTS



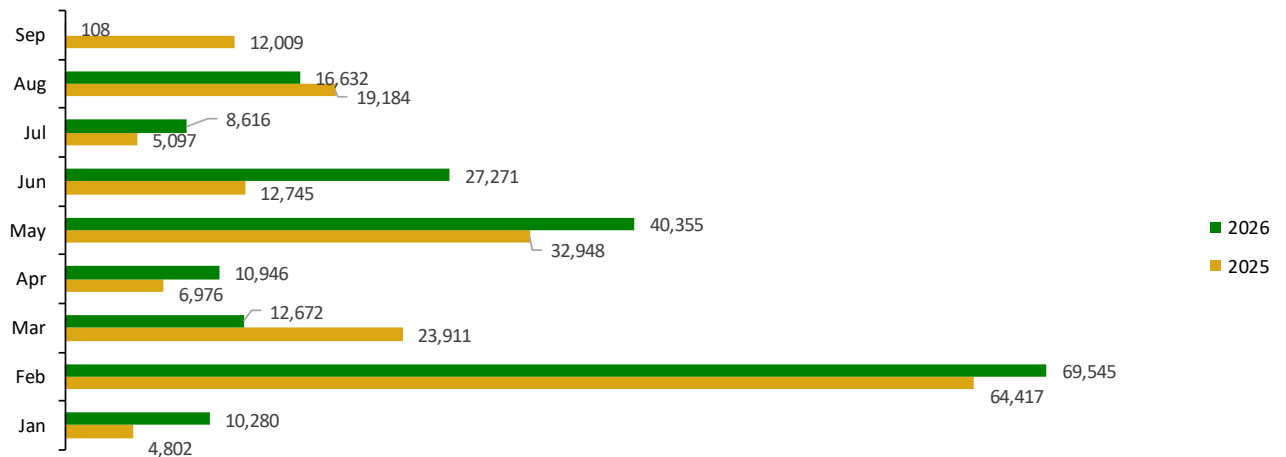
Cash Dividends

Scan here for contacts & disclaimer

Friday, September 25, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
COCO(N)	LKR 0.10	First and final	25-Sep	24-Sep	14-Oct
COCO(X)	LKR 0.10	First and final	25-Sep	24-Sep	14-Oct
ABAN(N)	LKR 26.00	First and final	28-Sep	29-Sep	15-Oct
RWSL(N)	LKR 0.25	Final	30-Sep	1-Oct	19-Oct
MCPL(N)	LKR 3.00	First and final	1-Oct	2-Oct	20-Oct
LPRT(N)	LKR 4.00	First and final	1-Oct	2-Oct	7-Oct
COOP (N)	LKR 0.05	Final	DATES TO BE NOTIFIED		

LKR 196,425 Mn as dividends from January - September* 2026



*Until September 24, 2026

Scrip Dividends

Company	Proportion of Shares Issued	XD Date	Number of Shares	Consideration
KZOO (N)	1 for 202.32562400	24-Sep-26	4,553,230	8.7
WAPO (N)	1 for 29.14286066	24-Sep-26	4,060,278	20.4
RAL (N)	1 for 130.58824265	25-Sep-26	6,117,161	11.1
COCO (N)(X)	(N)- 1 for 294.44459493, (X)- 1 for 248.89040279	25-Sep-26	(N)-1,222,677 , (X)-58,715	(N)-26.5, (X)-22.4
RHL (N)(X)	(N)- 1 for 209.90580966, (X)- 1 for 150.94376185	25-Sep-26	(N)-788,393 , (X)-160,336	(N)-44.5, (X)-32
MFPE (N)	1 for 188.2354873861	28-Sep-26	730,468	16